IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re: Timothy Throndson et al. Application No.: 10/811,709 Filing Date: March 29, 2004 Confirmation No. 1356 Examiner: Matthew S. Gart

Group Art Unit: 3687

For: METHODS, SYSTEMS, AND COMPUTER PROGRAM PRODUCTS FOR PROCESSING AND/OR PREPARING A TAX RETURN AND INITIATING CERTAIN FINANCIAL TRANSACTIONS

Date: November 10, 2008

Mail Stop: Amendment Commissioner for Patents Box 1450 Alexandria, VA 22313-1450

SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT COVER LETTER

Sir:

Atta	ached is	an Information Disclosure Statement listing of documents, together with a copy of any
listed foreig	n paten	t document and/or non-patent literature. A copy of any listed U.S. patent and/or U.S.
patent application publication is not provided herewith in accordance with 37 C.F.R. § 1.98(a)(2)(ii).		
	In acco	rdance with 37 CFR 1.97(b), the information disclosure statement is being filed:
	☐ (1)	within three months of the filing date of a national application other than a continued
		prosecution application under §1.53(d);
	<u>(2)</u>	within three months of the date of entry of the national stage as set forth in §1.491 in an
		international application;
	☐ (3)	before the mailing of a first Office Action on the merits; or
	☐ (4)	before the mailing of a first Office Action after the filing of a request for continued
		examination under §1.114.
\boxtimes	In acco	ordance with 37 CFR 1.97(c), the information disclosure statement is being filed after the
period specified in 37 CFR 1.97(b) above, but before the mailing date of any of a final action under §1.113, a		
notice of allowance under §1.311, or an action that otherwise closes prosecution in the application, and is		
accompanied by one of the following:		
	☐ (1)	The statement specified under 37 CFR 1.97(e), as follows:
		Each item of information contained in the information disclosure statement was
first cited in any communication from a foreign patent office in a counterpart foreign		
application not more than three months prior to the filing of the information disclosure		
statement; <u>or</u>		
		☐ No item of information contained in the information disclosure statement was
	cite	ed in a communication from a foreign patent office in a counterpart foreign application,
	and	d, to the knowledge of the person signing the certification after making reasonable inquiry,
	no	item of information contained in the information disclosure statement was known to any
	ind	ividual designated in §1.56(c) more than three months prior to the filing of the information
	dis	closure statement; or

In re: Timothy Throndson et al.
Application No.: 10/811,709
Filing Date: March 29, 2004
Page 2 of 2

(2) The fee s

 \boxtimes (2) The fee set forth in §1.17(p); In accordance with 37 CFR 1.97(d), the information disclosure statement is being filed after the period specified in 37 CFR 1.97(c) above, but on or before payment of the issue fee, and is accompanied by both of the following: (1) The statement specified under 37 CFR 1.97(e), as follows: That each item of information contained in the information disclosure statement was first cited in any communication from a foreign patent office in a counterpart foreign application not more than three months prior to the filing of the information disclosure statement; or That no item of information contained in the information disclosure statement was cited in a communication from a foreign patent office in a counterpart foreign application, and, to the knowledge of the person signing the certification after making reasonable inquiry, no item of information contained in the information disclosure statement was known to any individual designated in §1.56(c) more than three months prior to the filing of the information disclosure statement; and \square (2) The fee set forth in §1.17(p); In accordance with 37 CFR 1.97(g), the information disclosure statement shall not be construed as a representation that a search has been made. In accordance with 37 CFR 1.97(h), the information disclosure statement shall not be construed to be an admission that the information cited in the statement is, or is considered to be, material to patentability as defined in §1.56(b). The Director is hereby authorized to charge the fee specified in 37 C.F.R. § 1.17(p), and any fee deficiency or credit any overpayment, to Deposit Account No. 50-0220; or No fee is believed due. However, the Director is hereby authorized to charge any deficiency or credit any overpayment to Deposit Account No. 50-0220. Respectfully submitted, Scott Moore Registration No. 42,011 Attorney for Applicant(s)

Customer Number 20792

Myers Bigel Sibley & Sajovec, P.A. P.O. Box 37428, Raleigh, NC 27627 919-854-1400 919-854-1401 (Fax)

CERTIFICATION OF TRANSMISSION

I hereby certify that this correspondence is being transmitted via the Office electronic filing system in accordance with § 1.6(a)(4) to the U.S. Patent and Trademark Office on November 10, 2008.

Name: Paula J. Fisher